# Verizon Collaboration Plug-In for Microsoft® Office Communicator User Guide Version 2.11 Last Updated: July 2011

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# **GETTING STARTED**

## Overview

Verizon Business Conferencing integration with the Microsoft Office Communicator Client using the extensibility features provided by Microsoft enable you to start and send meeting invitations for an audio or net conference directly from Office Communicator.

You can manage single or multiple conferencing subscriptions and import or manually add your audio and net conference details into the plug-in using your "Manage My Meetings" login credentials. Start meetings and send meeting invitations from within the main window or directly from a chat session. Through either method, you can send a meeting invitation that includes audio and/or net conference details as well as a click-to-join link. Once in conference, you have access to your Verizon audio conference call control features using touch-tone commands or online through your Instant Meeting Web Moderator web-based call management tool.

## **System Requirements**

Microsoft Office Communicator 2007 R1 & R2 versions are supported on the following platforms:

- Microsoft Windows XP <sup>®</sup>
- Microsoft Windows Vista®
- Microsoft Windows 7<sup>®</sup>

## **Installation Pre-requisites**

Microsoft Office Communicator 2007 or higher (2007 R1 or 2007 R2)

• For 2007 R2, only version 3.5.6907.196 or higher are supported. The latest patch can be downloaded from:

http://www.microsoft.com/downloads/details.aspx?displaylang=en&FamilyID=515d6dba-4c6a-48bb-a06a-d99c5742676d

• NET framework 3.5

Download URL: <u>http://www.microsoft.com/downloads/details.aspx?familyid=333325fd-ae52-4e35-b531-508d977d32a6&displaylang=en</u>

## **Download the Toolbar**

1. Go to <u>http://www.mymeetings.com</u>. The *MyMeetings* site opens in a browser window.



Figure 1-1: MyMeetings

2. Select **Leader Tools | Collaboration Plug-ins** from the menu at the top of the page. The *Collaboration Plug-ins* screen appears.

MyMeeting	S Conferencing Solut	ions		<b>1</b>	
Home	Audio	Net	Video	Leader Tools	Access Account

#### Collaboration Plug-ins

Select the Interface you would like to Download

Interfaces	Operating System Compatibility	Interface Compatibility	Link to Download
Microsoft Outlook	Microsoft Windows XP, Microsoft Windows Vista, Microsoft Windows 7	Outlook 2003 and 2007	Download Now (English Only)
Microsoft Office Communicator	Microsoft Windows XP, Microsoft Windows Vista, Microsoft Windows 7	MOC 2007 R1 and R2	Download Now (English Cary)
IBM Same time	Microsoft Windows XP, Microsoft Windows Vista, Microsoft Windows 7	IBM Same time 8.0.1, 8.0.2 and 8.5	Download Now
Lotus Notes	Microsoft Windows XP, Microsoft Windows Vista, Microsoft Windows 7	IBM Lotus Notes 8.0.1 and 8.5.1	Download Now

Figure 1-2: Collaboration Plug-ins

3. Click **Download Now** next to the Microsoft Office Communicator. The *Leader Login* screen appears.

MyMeeting	S Conferencing Solut	ions			s 🚺 💳 🔹
Home	Audio	Net	Video	Leader Tools	Access Account

#### Leader Login

Login to manage your account online, schedule conference calls online, update your profile, subscribe to or alter Instant Meeting or Instant Net subscriptions, and more!

Conferencing Leader Login - take your meetings to the web!

Your Login Info	mation	
* Login and Passy	vord are case sensitive.	
Login:	jsmith@company.com	
Password:	•••••	
Login		

#### Open an Account

Register to manage your account online in as little as 5 minutes. Register now for audio/net or video.

After you register for a Login Name and Password, you will be able to schedule conference calls online, update your preferences, subscribe to or alter Instant Meeting and Instant Net subscriptions, and more.

Forgot Login/Password? Use the automatic login/password retrieval feature to obtain your existing login name or to reset your password.

Figure 1-3: Leader Login

- 4. Enter your *Login* and *Password*.
- 5. Click Login. The security policy screen appears.
- 6. Click **Continue**. The *Download Verizon Collaboration Plug-in for Microsoft Office Communicator 2007* screen appears.

**Note:** You can also download the plug-in after logging in by selecting Leader Tools | Collaboration Plug-ins at the top of the screen.

MyMeeting	Conferencing Solu	tions		<b>II X</b>	
Home	Audio	Net	Video	Leader Tools	Access Account

### Download Verizon Collaboration Plug-In for Microsoft Office Communicator 2007

First Name*:	MINDY		
Middle Name:			
Last Name*:	NORTH		
Company Name*:	VERIZON BUSINESS		
Address Line 1*:	2424 GARDEN OF THE GODS RD		
Address Line 2:	C1-507		
City*:	COLORADO SPRINGS		
Country*:	UNITED STATES OF AMERICA	*	
State*:	COLORADO	*	
Zip Code*:	80919-3172		
Email*:	MINDY.NORTH@VERIZONBUSINESS.	СОМ	
Phone*:	719-535-5555		
Wireless:			
Note: All fields marked I have read and agree to r agreement by checking	* symbol are required. the Conferencing <u>Privacy policy</u> . Ple the box, you will not be able to pre-	ase note that if you do not indica	te
For a period of time you ommended unless your o nload of this version.	may still download and use the pre rganization has requested you do :	avious version of the toolbar. This so. Selecting the checkbox will er	is i nab

Figure 1-4: Profile Information

- 7. Complete your profile information.
- 8. Check that you have read and agreed to the privacy policy.
- 9. Click **Continue**. The *System Requirements* screen appears.
- 10. Check that you have read the terms and conditions.
- 11. Click **Download**.
- 12. Follow the instructions on the screen for installing the toolbar.

# LAUNCH THE TOOLBAR/SET PREFERENCES

The first time you launch Office Communicator, you will need to set your Verizon Conferencing preferences.

1. Go to **Start | All Programs | Microsoft Office Communicator**. The Microsoft Office Communicator launches.

🔄 = 🚽 Office Con	nmunicator	- = ×
biju.paulose@psa	s.local Availa	able
🛛 🗳 🗄 Type a note		<b></b> ~
		·≣•
A Recent Contacts		
🥏 prashanth.vasa@psas.local	Available	C
🥚 syed.sajjath@psas.local	Offline	C
🥚 sudhakar.sappa@psas.local	Offline	C
🌏 🥑 srinivasrao.bendi@psas.loca	Available	é 📞
😑 jayabharati.jana@psas.local	Away	C
▲ All Contacts		
🥏 prashanth.vasa@psas.local	Available	C
🥑 srinivasrao.bendi@psas.loca	Available	é 📞
😑 jayabharati.jana@psas.local	Away	C
🥚 prem.alloju@psas.local	Offline	C
🥚 sudhakar.sappa@psas.local	Offline	C
🥚 syed.sajjath@psas.local	Offline	C
, <b>*</b>	¢*	
3	e	
E		

Figure 2-1: Office Communicator

2. Click the **\*** (Preferences) icon at the bottom of the Office Communicator screen. The *Verizon Conferencing Options* screen appears.

General	Hanage my meetings Login	Decruped
Conferencing	mary.smith@company.com	Passworu
Profile Meetings	Save Password	
	Settings	
	Language : English	✓
	Turn on logging	
	V Turn on auto update	
	Privacy Policy	
	✓ I have read and agreed to	conferencing <u>Privacy Policy.</u>
	Please note that if you do not able to start or join a net con	t indicate your agreement by checking the box,you will not be iference.

Figure 2-2: Verizon Conferencing Options - General

## General

- 1. Enter your conferencing User ID and Password.
- 2. Check **Save Password** if you do not want to enter your password every time you log in.
- 3. Select the language you will be using. The default is English.
- 4. Check **Turn on logging** if you want to keep a debug/error log.
- 5. Check **Turn on auto update** to automatically receiving updates.
- 6. Read the **Privacy Policy**.
- 7. Check I have read and agreed to conferencing.

## Conferencing

1. Click **Conferencing** in the menu on the left. The *Profile* option is highlighted.

### Profile

eneral	Carl States				-	
onferencing	First Name:	Mary	1	.ast Name:	Smith	
Profile	Automat	ically launch the web n	moderator w	hen starting	audio conference.	
Meetings	My Phone Nur	nbers				
	Select the co	untry, enter the teleph	one number	in related te	xt area and choose	appropriate default
	call me numb	er.				
	Label	Country		Dial to numb	ber	Default
	Work	USA (1)	*	8139878973		•
		Select One	Y			
		Select One	¥			
		Select One	*			

Figure 2-3: Verizon Conferencing Options - Conferencing Profile

- 2. Enter the *First Name* and *Last Name* you want displayed in conferences.
- 3. Check Automatically launch the web moderator when starting audio conference, if applicable.
- 4. Enter conference phone numbers that you want attendees to use to dial in. This is useful if you need to provide a toll-free number for participants in the U.S., as well as a number for international participants.

### **Refresh Meetings**

1. Click **Meetings** in the menu on the left.

Profile	Instant Meeting Audio			
Meetings	Meeting	Default	View Details	
	Refreshing Meeting			
	Please wait	while Refreshing your meetings.	Details	
				9

Figure 2-4: Refresh Meetings

2. Click **Refresh Meetings** at the top of the screen to refresh all meetings from the *My Meetings* website. A confirmation appears when all your meetings are refreshed.

eneral	Refresh Meetings Refresh Meetings	This option will refree Meetings web site.	esh all my meetings from My	
Profile	Instant Meeting Audio			
riccongo	Meeting	Default	View Details	
	All Purpose Meeting	۲	<b></b>	
	Audio Meeting II	0	1	
	Net Conference	4	OK	
	Meeting	Defaul		
	All Purpose Net Meeting	LIVE_MEE	ETING 🔿	0

Figure 2-5: Refresh Meetings

- 3. Click **OK**.
- 4. Click **Save** to save your preferences.

#### **View Meetings**

1. Click the  $\Rightarrow$  next to a meeting to view the details. The *Meeting Details* screen appears.



Figure 2-6: Meeting Details (Audio)

Meeting	Default	Туре	View Details		
All Purpose Net Meeting	٢	LIVE_MEETING		onference eting Details	
			Save M	leeting Title:	All Purpose Net Meeting
			M	leeting Number:	SW381534
			M	leeting Passcode:	533644

Figure 2-7: Meeting Details (Net Conference)

#### **Copy to Clipboard**

1. Click **Copy to Clipboard** on the *Meeting Details* (audio or net conference details) screen. The *Copy to Clipboard* pop-up appears.



Figure 2-8: Copy to Clipboard

2. Click **OK**.

#### **Clipboard Data Format for Net Meeting**



#### **Clipboard Data Format for Audio Meeting**



### Start a Conference



Figure 3-1: Office Communicator

- 1. Start a conference and invite contacts using one of the following methods:
  - Click 🚵 at the bottom of your Communicator screen to open the *Start Conference* window. You can then drag-and-drop contacts.

-OR-

- Drag-and-drop contacts to the <sup>2</sup>/<sub>2</sub> icon and click it to launch the *Start Conference* window.
  -OR-
- Right-click on a contact and select **Verizon Start Conference** to launch the *Start Conference* window.

-OR-

• Select Verizon - Invite to Conference from the Tools menu.

**	Start Conference - Verizon Collaboration Plug-In for MOC $ \times$
C	Instant Meeting Options
	Audio Conference
	Audio Meeting II
	Call me @ the following phone number
	8139878973(Work)
	Net Conference
	All Purpose Net Meeting (LIVE_MEETING)
C	Invitees
	Drag & Drop
	contacts here
	Remove
_	
	Verizon Start Conference Cancel

Figure 3-2: Start Conference

2. Click + (add) next to the *Call me @ the following phone number* drop-down list to add a new call me number. The *Add Call Me Number* pop-up appears.

	Add Call Me Number	×
Country	USA (1) •	
Phone Number		
	Add Cancel	

Figure 3-3: Add Call Me Number

3. Select the *Country*, if applicable.

- 4. Enter the new call me number in the *Phone Number* field. The *Add Call Me Number* pop-up closes.
- 5. Click Add.
- 6. Click **Start Conference**. The *Joining the Meeting* pop-up appears.

Start Confere	nce ×
-Instant Meeting Options	
Audio Conference	
All Purpose Meeting	
Call me @ the following phone number	
8139878973 (Work1)	* *
Net Conference	
All Purpose Net Meeting	•
Ocs, User9	
Remove	
Verizon	Conference Cancel

Figure 3-4: Join the Meeting

7. Wait a moment while you are being joined. The *Link to Audio* pop-up appears.

Figure 3-5: Instant Meeting Details

After you are joined to the meeting, another window appears that provides a link to join the audio conference. It also provides the *Instant Meeting Details*. You can accept or decline. The leader is notified if a meeting is declined.

- 8. Click the link for the audio portion to ring to your phone.
- 9. Click **Yes** to launch the Web Moderator.

📭 🗧 🛁 3 Participants - Verizon Conferencing	g-Audio:All Purpose •	- <del>-</del> ×		
😔 - 🧕 📿 🍇 Invite -		- 🛃		
🥑 biju.paulose@psas.local - Leader	Ģ			
🥏 prashanth.vasa@psas.local	Ş			
🥏 srinivasrao.bendi@psas.local	P			
biju.paulose@psas.local ' Click on the following link to join the Audio	Conference:	8:13 PM		
https://wbbc.verizonbusiness.com/wbbcClic cc=1&ph=888-453- 0624&pc=533644&customHeader=emeetin Instant Meeting Details:	:k2Join/servlet/WBBCClic as&lanaKey=en	<u>ck2Join?</u>		
Title: All Purpose Meeting Participant Passcode: 533644	Start V	Veb Mord	erator	×
If you are unable to join with the above lit the Dial To numbers below:	Do you want to start	web morde	rator?	
USA: TOLLFREE: 888-453-0624			Yes	No

### **Invite Participants**

1. Right-click on a contact and select **Verizon - Invite Participant**. The *Invite Participant* screen appears.



Figure 3-6: Invite Participants

- 2. Specify your *Audio Conference* and/or *Net Conference* options in the *Instant Meeting Options* section.
- 3. Invitees are listed at the bottom of the screen. Select an invitee and click **Remove**, if applicable.
- 4. Repeat steps 1 3 to invite other participants.
- 5. Click Invite.

#### **Email Invitation to Offline Contacts**

Off line contacts will not receive an invitation via instant message. You are prompted on whether you want to send an email invitation to those offline contacts if you select/drag-and-drop them to the *Start Conference* or *Invite Participant* windows.

Instant Meeting Options	
Audio Conference	
All Purpose Meeting	
Net Conference	
All purpose meeting (WEBEX)	
Invitees	
biju.paulose@psas.local	
🔘 molly.hankins@psas.local	
🔘 sudhakar.sappa@psas.local	
Email To Offline Contacts	
One or more participants that you selected are not cu	urrently online. Would you like to send them an email invitiati
Remove	

Figure 3-7: Email to Offline Contacts

6. Click **OK** to confirm that you want to send an email to offline contacts that were added to the invitation. Your email client launches.

😰 Audio: All Purpose Meeting and Net: All purpose meeting - Message	
Elle Edit View Insert Format Iools Table Window Help.	a question for help 🔹 🗙
: 03 🗃 🖉 🔄 04 1 7 12 13 13 13 13 12 17 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
: 4 Normal (Web) - • Calibri • 10 • B I U   ■ 書 電 ■ 信 •   三 注 译 译   □ • * * • ▲ • -	
: 🖙 Şend   (j) + ( 🛄 🖏 / 📍 ) 🍅   🚵   Ogtions +   HTML 🛛 +	
biju.paulose@psas.local; molly.hankins@psas.local; sudhakar.sappa@psas.local	
LLI CC	
LL Bcc	
Subject: Audio:All Purpose Meeting and Net:All purpose meeting	
[月2] ▲ A A A Calbri - 10 · A · B I U 圖書書 注注注读。	
8	
Intro://whbc.verizonbusiness.com/whbcClick2/oin/serviet/WBBCClick2Join?cc=1&ph=\$17-600- 9070&pc=2805427&customHeader=emeetings&langKev=en&netid=747993398&netPass=11111      Instant Meeting Details: Title: All Purpose Meeting Earticipant Passcode: 2805427      If you are unable to join with the above link, please dial in using one of the Dial To numbers below:      USA_TOLL: \$17-600-9070 TOLLFRE: 866-717-3436 TOLLFRE: 866-820-6961      VNET: 857-2284 Click on the following link to join the NET Conference: https://e-meetings.verizonbusiness.com/nc/join.php?i=747993398&p=11111&c=emeetings&l=en      Instant Net Conference Details: Meeting Number: 747993338 Meeting Ranscode: 111111	
Meeting Host: Prashanth Vasa	×
Meeting URL: <u>https://www.mymeetings.com/emeet/join/index.jsp?customHeader=mymeetings</u>	0
Draw * 👌 AutoShapes * 🔪 🔪 🔿 🖓 🥼 🖉 🖉 🖉 * 🚄 * 📥 * 〓 蒜 🖉 🗿 💂	

Figure 3-8: Email Notification

7. Click Send.

## Start a Conference from Chat

You can start a conference or invite contacts from a chat session. Use one of the following options:

• While in a chat session, select Actions | Verizon | Start Conference with all Contacts in the Chat.

-OR-

• While in a chat session, select Actions | Verizon | Invite All Participants in the Chat.



Right-click

on a contact and select Verizon - Invite Selected Participants.

-OR-

• Click on a contact and select Verizon - Invite All Participants in the Chat.

## **Notification Toast**

The participant (invitee) receives toast notifications (pop-up notification) along with an IM when they receive a conferencing invitation. The invitee can accept or decline the meeting from notification toast. For audio meetings, you can select or enter the phone number to which you want to receive a dial-out.

Toasts are displayed only for those Microsoft Office Communicator users who have the plug-in installed. Other users will receive the invite only through IM.



Figure 3-9: Notification Toast/IM

## **Plug-In Version/Check for Updates**

**Plug-in Version**: Go to **Preferences | About** to view the Verizon Collaboration Plug-In for Microsoft Office Communicator version.

Check for Updates (Manual): Go to Preferences | About. Select Check for updates.

**Check for Updates (Auto)**: Go to **Preferences | General** to enable this option. The automatic check is performed each time you sign in to Microsoft Office Communicator, and you will receive an alert if updates are available. Follow the on-screen instructions to download and install the updated version.

## **Application Logging**

Location: The log file is created in locations below:

- Microsoft Windows<sup>®</sup> XP: %appdata%/Verizon/UCCToolbars/logs/
- Microsoft Windows Vista<sup>®</sup>/Windows 7: %appdata%/Users/<username>/AppData/ Roaming/Verizon/UCCToolbars/logs/

#### Modes:

- 'Turn on Logging' UnChecked: Logger writes only errors/warnings.
- 'Turn on Logging' Checked: In addition to errors and warnings, logger writes detailed info/ steps for debugging.

**Log Files/Rolling**: A new log file is created each day. The file name shows the date and ends with -0. Additional log files for the same day are created (-1, -2 etc.) only when the file at that time is used/locked by another running instance of the application.

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